

| <i>Purpose</i> | <i>Name</i> | <i>Sub-Name</i> | <i>Established</i> | <i>Original Principal Amount*</i> | <i>Purpose</i> |
|------------------------------------|-------------------------------------|-----------------|--|-----------------------------------|--|
| Amherst, NH, April 30, 2021 | | | Refer to the most recent MS 9 & MS 10 financial statements for the Fiscal Year end. | | |
| Cemetery | General Note on Perpetual Care Lots | | 1990 | | In 1981 the Town of Amherst filed a Cy-Pres. Hillsborough Superior North decree 9/11/1990, E-3438, Trustees of the Trust Funds v. Attorney General. That the trustees may apply those funds designated as accumulated excess trust income in paragraph 10 of the Cy Pres. |
| Cemetery | Perpetual Care | | Various | | Case #216-2018-CV-00312. On August 2, 2018 - Order approved by the Court (Brown, J.), granting, without modification, the filed Consent Decree. Authorized the Cemetery Trustees to utilize the Accumulated Income in the Perpetual Care Account for the purpose of commencing the work on Forestview as well as enabling any remaining balance to be utilized indefinitely for general cemetery maintenance and expenses in the future. |
| Cemetery | Cemetery Lots | | 1987 | | Maintenance and Care of Cemeteries. 50% of sale price of a cemetery lot goes into trust fund account, 50% goes into the Town of Amherst General fund. Established for maintenance, expansion and capital improvements as a result of Cy Pres NH settlement. Warrant article passed March 17, 1987. |
| Cemetery | Unrestricted | Other | | | Funds that can be used for expansion and capital improvements of the cemeteries. Identified as "Unrestricted Funds until 1975. Identified as "Other" until 2015. No documentation supporting name change. Name was changed back to "Unrestricted" in 2015 by unanimous vote of the Trustees. Only income may be expended. This is a public trust. |
| Cemetery | Putnam, George | | 1932 | \$1,000.00 | As bequest in will to be used only in Meadowview Cemetery for beautifying and improvements. |
| Cemetery | Wilkins, Alice W. | | 1938 | \$2,000.00 | As bequest in will to be used only in Meadowview Cemetery for general care and upkeep. |

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| Highway | Fisk, David E. | | | \$2,000.00 | As bequest in Will for use in the improvement and maintenance of public roads in Amherst, NH |
| | | | | | |
| Amherst Library | Bean, Elizabeth N. | | | \$5,000.00 | Gift to Library. |
| Amherst Library | Boardman, Anna H. | | 1957 | | No record of restriction. Assumed interest only. |
| Amherst Library | Boutelle, Herbert | | 1988 | | No record of restriction. Assumed interest only. |
| Amherst Library | Carlsmith, Jennifer | | 1966 | \$487.00 | Interest used on a memorial book each year in Jennifer's Name. Original fund purchased children's library table and chairs, and selection of books with family's permission |
| Amherst Library | Clark, Emma L. | | 1927 | | No record of restriction. Assumed interest only. |
| Amherst Library | Day, James | | 1945 | | Income expended for Amherst Town Library per library trustees. |
| Amherst Library | French, Fannie Parsons | | 1923 | | No record of restriction. Assumed interest only. |
| Amherst Library | George, George W. | | 1902 | | No record of restriction. Assumed interest only. |
| Amherst Library | Parker, Edmund M. | | 1928 | | No record of restriction. Assumed interest only. |
| Amherst Library | Spalding, Honora | | 1966. Given to ToTF 1985 | \$500.00 | At bequest in Will, interest only at Library Trustee's discretion. |
| Amherst Library | Wandless, Laura and James | | 1971. Given to ToTF 1985 | \$847.91 | Original fund purchased chairs and tables. Remaining monies in Trust Fund managed by Trustees of Trust Fund. Documented Interest Only. |

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| SAU 39 | Lawrence Spalding Funds | Aaron Lawrence & Isaac Spalding | 1867 1894 | | In 2006 the Lawrence and Spalding Funds were directed by the SAU 39 to fund professional development for all teachers of SAU 39. Interest was to be distributed annually. Bequest information of Aaron Lawrence and Isaac Spalding can be found in Secomb's History. |
| SAU 39 | Souhegan Cooperative Fund | Educationally Handicapped Students | 2001 | | Warrant Article 5. Purpose to offset cost of unpredictable special education obligations. |
| Scholarship | Sarah Lawrence Award | The Lawrence Award | | | The Souhegan School Board recognizes an individual in the senior class who has a high GPA, has taken AP and honors classes and whose attendance is outstanding. |
| Scholarship | Bradford-Long-Miles-Sullivan | | 1964 | | Seventy five percent (75%) of income for scholarship aid to deserving students. Eligible students must be legal residents of Amherst and enrolled in the Amherst public school system. Awards issued by the Souhegan School Board, Scholarship Committee. |
| Scholarship | Conti Memorial, Edward A. | | 1976 | \$15,000.00 | Scholarship fund for deserving Amherst students with outstanding academic achievement and have a financial need for their post-secondary education. Each year interest is awarded by Souhegan School Board, Scholarship Committee. Each year <i>"the Trustees shall insure that proper recognition is given to the memory of Edward A. Conti when application is made for said scholarship, consideration is given to applicants, and scholarship awards are made. This recognition shall include, but not be limited to a statement describing Mr. Conti's activities, interests, and dedication to the educational advancement of students in Amherst and the surrounding area."</i> |
| Scholarship | Davis, Dorothy | | 1998 | \$36,658.58 | Eighty percent (80%) of interest for one scholarship awarded each June to a deserving senior from Souhegan High School. Awarded by Souhegan School Board, Scholarship Committee. |

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| Scholarship | Merrill Memorial, Richard W. | | 1996 | \$100,000.00 | Interest only for high school graduates who are residents of Amherst. Awarded by Souhegan School Board, Scholarship Committee. |
| School | Hare, Josephine W. | | 1969 | | Token scholarship award. As of 1974 receiver Amherst School Board. Money to provide gift to one or both elementary school libraries. |
| | | | | | |
| For the benefit of the Citizens of Amherst | Rogers, Bertha | | 1988 & 1993 | \$62,642.00 | Residence and Land in Amherst. Trust Fund operates under a separate board of directors established as follows: One Selectman (appointed by board of selectman), one member of the Trustees of the Trust Fund (elected from among themselves), and one member of the Representatives to the General Court from the Town of Amherst elected by the Representatives from among themselves. The Directors may recommend every three years to the Board of Selectmen, as agents to expend, to award grants to not more than two organizations serving the citizens of the Town of Amherst. It is the intent that the interest with this Trust Fund accumulate for a minimum of three years between grants so that any grant can have a major impact on the recipient of the grant. It is further the intent that only 75 percent of the income generated by this Trust be expended in the first 20 years. It is the request of the Town Meeting that, where applicable, any facilities constructed or renovated with the Trust Fund grants be named after Miss Rogers, the Rogers' family, or Hartshorn family in order that Miss Rogers' gift to the Town is properly memorialized or take action relative thereto. |